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Assuming the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 25 October 2017, dealings in the Shares on the GEM are expected to commence at 9:00 a.m. on Wednesday, 25 October 2017. Shares will be traded in board lots of 8,000 Shares each. The stock code of the Shares is 8470.

By order of the Board  
**Lumina Group Limited**  
**Fok Hau Fai**  
*Executive Director*

Hong Kong, 24 October 2017

*As at the date of this announcement, the executive Directors are Mr. Fok Hau Fai and Mr. Sung Sing Yan; and the independent non-executive Directors are Mr. Hung Kin Sang, Mr. Lee Yin Sing and Mr. Wan Chun Kwan.*

*This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and in the case of the announcement, on the "Latest Company Announcements" pages for 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published and remain on the Company's website at [www.lumina.com.hk](http://www.lumina.com.hk).*