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LUMINA GROUP LIMITED

瑩嵐集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1162)

PROFIT WARNING

This announcement is made by Lumina Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2024 (the “**Year**”) and the information currently available to the Board, it is anticipated that the Group will record a net loss of approximately HK\$29.8 million for the Year as compared to a net loss of approximately HK\$24.4 million for the year ended 31 March 2023.

The Board considers that the increase in net loss is primarily attributable to the combined effect of (i) decrease in revenue recognised by the Group for the Year due to (a) certain on-going projects were at their final phase; and (b) delays in schedule of certain new projects awarded during the Year and which were still at a preliminary stage resulted a decrease in the amount of work recognised during the Year; (ii) decrease in the gross profit margin due to fierce competition for contracts in the market; (iii) the decrease in the impairment loss on trade receivables and contract assets and (iv) increase in the administrative expenses due to the new investment in production of short videos and animation in the People’s Republic of China.

As at the date of this announcement, the Company is still in the process of finalising the results of the Group for the Year. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Year and the information currently available to the Board. Such information has not been confirmed, reviewed or audited by the Independent Auditor of the Company or the Audit Committee of the Company and may be subject to further adjustment based on the receipt of further updated information. Further details of the Group's financial results and performance for the Year will be published by the end of June 2024 in accordance with the Listing Rules.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Lumina Group Limited
Fok Hau Fai
Chairman and Chief Executive Officer

Hong Kong, 25 June 2024

As at the date of this announcement, the Board comprises (i) two Executive Directors, namely Mr. Fok Hau Fai and Mr. Sung Sing Yan; and (ii) three Independent Non-executive Directors, namely Mr. Hung Kin Sang, Mr. Lee Yin Sing and Mr. Wan Chun Kwan.