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LUMINA GROUP LIMITED

瑩嵐集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8470)

(1) ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2019 AND (2) CHANGE IN USE OF NET PROCEEDS

ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2019

The board of directors (the “**Directors**”) of Lumina Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) announces the audited annual results of the Group for the year ended 31 March 2019. This announcement, containing the full text of the 2019 annual report of the Company (the “**2019 Annual Report**”), complies with the relevant requirements of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”) in relation to preliminary announcement of annual results. Printed version of the 2019 Annual Report containing the information required by the GEM Listing Rules will be despatched to the shareholders of the Company in due course.

CHANGE IN USE OF NET PROCEEDS

The Board has resolved to revise the planned use of proceeds as stated in the Prospectus of the Company dated 29 September 2017 (the “**Prospectus**”). For (i) an analysis of the planned use of net proceeds, the revised use of net proceeds, the actual usage and unutilised amount of the net proceeds from the date of Listing and up to 31 March 2019 and (ii) the reasons for the change in use of the net proceeds have been disclosed in the section headed “USE OF PROCEEDS AND CHANGE IN USE OF NET PROCEEDS” on page 9 of the 2019 Annual Report.

By Order of the Board
Lumina Group Limited
Fok Hau Fai
Chairman and Chief Executive Officer

Hong Kong, 24 June 2019

As at the date of this announcement, the Executive Directors are Mr. Fok Hau Fai and Mr. Sung Sing Yan; and the Independent Non-executive Directors are Mr. Hung Kin Sang, Mr. Lee Yin Sing and Mr. Wan Chun Kwan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.lumina.com.hk.