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## **LUMINA GROUP LIMITED**

**瑩嵐集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8470)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the prospectus of Lumina Group Limited (the “**Company**”) dated 29 September 2017 (the “**Prospectus**”). This clarification announcement is supplemental to and should be read in conjunction with the Prospectus. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Prospectus.

The Company would like to clarify an inadvertent clerical error of our financial controller and company secretary’s biographical information made on page 154 of the Chinese version of the Prospectus under the section headed “Directors, Senior Management and Employees — Senior Management”, that it should read “於2007年9月至2011年2月期間受僱於莊栢會計師行（前稱為均富會計師行，於2011年1月與立信德豪會計師事務所有限公司合併）。彼最後擔任的職位為高級審計員。” instead of “於2007年9月至2011年2月期間受僱於莊栢會計師行（前稱為均富會計師行，於2011年1月與立信德豪會計師事務所有限公司合併）。彼最後擔任的職位為高級合夥人。”. The relevant corresponding disclosure in the English version of the Prospectus is correct.

The Board is of the view that the inadvertent errors will not affect the potential investors' assessment of the Group's business, operation or financial conditions, nor will they have any material effect to the Share Offer. The Board also confirms that, after having taken into account Rule 14.24 of the GEM Listing Rules, there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued, and therefore no supplementary prospectus is required.

By order of the Board  
**Lumina Group Limited**  
**Fok Hau Fai**  
*Chairman and Executive Director*

Hong Kong, 14 February 2018

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Fok Hau Fai, Mr. Sung Sing Yan and Ms. Wu Xiaorong; and (ii) three independent non-executive Directors, namely Mr. Hung Kin Sang, Mr. Lee Yin Sing and Mr. Wan Chun Kwan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at [www.lumina.com.hk](http://www.lumina.com.hk).*

*In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*