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LUMINA GROUP LIMITED

瑩嵐集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8470)

CHANGE OF COMPLIANCE ADVISER

The board (the “**Board**”) of directors (the “**Directors**”) of Lumina Group Limited (the “**Company**”) announces that the Company and CLC International Limited (“**CLC**”) have mutually agreed to terminate the compliance adviser agreement entered into between the Company and CLC dated 28 September 2017, with effect from 10 July 2019 due to the inability to reach an agreement on the adjustment of fees to be payable by the Company to CLC. The Board confirms that the Company complies with Rule 6A.26 of The Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) with respect to such termination.

The Board further announces that Pulsar Capital Limited (“**Pulsar**”) has been appointed as the new compliance adviser to the Company pursuant to Rule 6A.27 of the GEM Listing Rules with effect from 10 July 2019 until the date, pursuant to Rule 6A.19 of the GEM Listing Rules, on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of the financial results of the Company to be published for the second full financial year commencing after the date of the Company’s initial listing (being the financial year ending 31 March 2020), or until the compliance adviser agreement entered into between the Company and Pulsar is terminated in accordance with its terms, whichever is earlier.

Pulsar is a licensed corporation to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

Save as disclosed in this announcement, the Board confirms that, as at the date of this announcement, there are no other matters relating to the change of compliance adviser that are required to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

By Order of the Board
Lumina Group Limited
Fok Hau Fai
Chairman and Chief Executive Officer

Hong Kong, 10 July 2019

As at the date of this announcement, the Board comprises (i) two Executive Directors, namely Mr. Fok Hau Fai and Mr. Sung Sing Yan; and (ii) three Independent Non-executive Directors, namely Mr. Hung Kin Sang, Mr. Lee Yin Sing and Mr. Wan Chun Kwan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.lumina.com.hk.