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## **LUMINA GROUP LIMITED**

**瑩嵐集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8470)**

### **INSIDE INFORMATION**

#### **(1) POSITIVE PROFIT ALERT**

#### **(2) POSSIBLE TRANSFER OF LISTING**

This announcement is made by Lumina Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

#### **POSITIVE PROFIT ALERT**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group and the information currently available, it is expected that the Group may record an increase of profit for the year ended 31 March 2019 as compared to the year ended 31 March 2018. The increase in the profit was mainly attributable to, among other things, (i) the absence of any listing expenses for the year ended 31 March 2019; and (ii) the increase in revenue and gross profit.

The information contained in this announcement can only be treated as a preliminary assessment by the Board in accordance with the latest unaudited consolidated management accounts of the Group and the information currently available, and is not based on any figures nor information that has been audited, confirmed and/or reviewed by the auditor of the Company. Shareholders and potential investors are advised to read the annual results announcement of the Company for the year ended 31 March 2019 which is expected to be released in June 2019.

## **POSSIBLE TRANSFER OF LISTING**

Besides, the Board is pleased to announce that the Company is considering the possibility of seeking a transfer of listing of all of the Company's shares (the "**Shares**") from GEM to the Main Board of the Stock Exchange (the "**Possible Transfer of Listing**") pursuant to Chapter 9A of the Rules Governing the Listing of Securities on the Stock Exchange. The Company has appointed a sponsor for the Possible Transfer of Listing. As at the date of this announcement, no formal application has been made to the Stock Exchange in respect of the Possible Transfer of Listing. Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of the progress of the Possible Transfer of Listing as and when required under the GEM Listing Rules.

As at the date of this announcement, there is no definite timetable or execution plan with respect to the Possible Transfer of Listing, which may or may not materialise. Potential investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company.

For and on behalf of the Board  
**Lumina Group Limited**  
**Fok Hau Fai**  
*Chairman and Executive Director*

Hong Kong, 3 June 2019

*As at the date of this announcement, the Executive Directors are Mr. Fok Hau Fai and Mr. Sung Sing Yan; and the Independent Non-executive Directors are Mr. Hung Kin Sang, Mr. Lee Yin Sing and Mr. Wan Chun Kwan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of its publication and on the Company's website at [www.lumina.com.hk](http://www.lumina.com.hk).*